



LOANS

Intech's Showroom Sample system

Do you store in your showroom and then loan out to your customers?:

- memo samples
- hangers
- waterfalls
- swatches
- sample books
- wallpaper samples
- throws
- cushions
- bedspreads
- or any other items you want to loan and track?



Do you want to track how long that customer has your Sample Items?



Do you want a system that tracks when they are due back - or overdue, and send out reminder letters automatically?



Do you want a system that can report on what you loan and to whom?



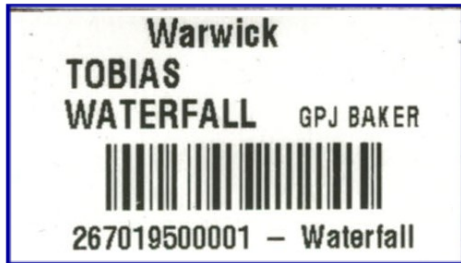


Developed specifically to manage the loan and return of barcoded Loan Sample items



Loan samples can be issued from showrooms or via the warehouse. It can be run as a showroom-only system, or as an integrated part of Intech's **FABRICS** textile system





LOAN SAMPLE label

This label goes on the hanger/waterfall/
book (normally on the header).

All of your sample items are barcoded ready for loan issues.

- The client picks the designs and samples they wish to loan from your showroom collection and brings them up to the counter for issue
- The sample item is scanned and added to a Loan Docket
- Different loan lengths can be set up and selected during the issue process
- Backorder requests from the showroom can be taken
- Once finished keying, the Loan Docket prints





CUSTOMER INFORMATION



Customers are set up with the following info:

- Name, address and contact details
- Delivery address
- Account Groupings
- Sales analysis categories
- Price pointers and discount rates (if charged)
- Sales tax exemption
- Shipping methods
- Head Office or branch
- Commission profiles (if charged)
- Credit information (if charged)
- Notes or scanned documents
- Multiple user-defined fields and categories for uses in reporting or document printing





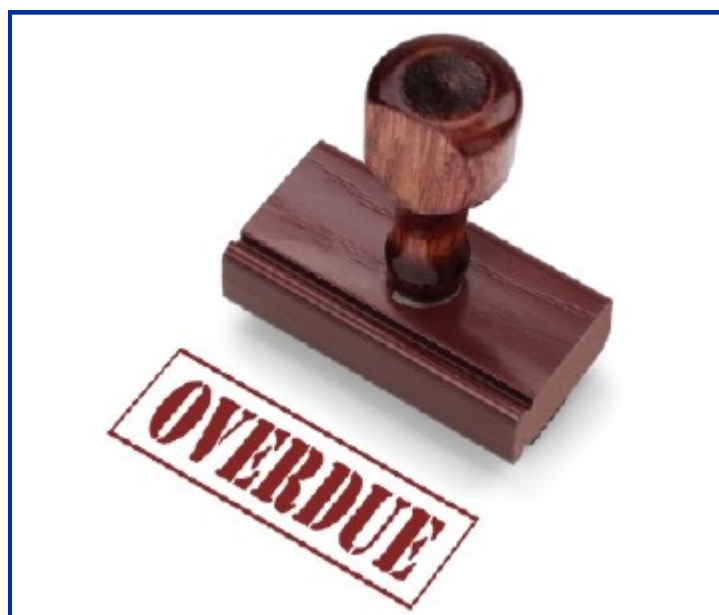
LOAN ISSUE INQUIRY

- Operators can inquire on the sample items a customer currently has on loan, or see the full loan history for that customer
- Operators can also inquire by Product, by Docket, or by Barcode to view the history of an individual loan item
- Due dates can be changed if they need to be extended
- Reports can show items that are currently on loan, or that are overdue - by Product and Customer and the most popular sample items
- The stocked quantities of sample items held in the showrooms and warehouse is tracked
- Showrooms can be set up by Bin Locations to know where certain sample items reside. (also used for stocktaking)
- All loan documents are Archived for easy retrieval in PDF format



OVERDUE LETTERS & INVOICES

- If samples are not returned before the due date, overdue letters are automatically generated
- When the Client comes to the counter (and they have overdue items) a list of overdue samples will automatically warn you what they have out. If you choose to, you can print an Overdue Letter to give them then
- If the overdue samples are still not returned, an Invoice can be auto-generated to bill the customer for the missing sample item
- Overdue letters can be printed or emailed anytime after the due date
- Both Overdue Letters and Invoices can be suppressed so they do not print for important customers





AUDITING

All orders are Audited and any changes made are recorded in an 'Audit Trail'

Reference1	DateTime	Station	Operator	Reference2	AuditData	Program
3128210	2017-06-14 08:38:38	06		60062	Loan/Issue Created	AASL61A
3128210	2017-06-14 09:39:00	06		60062	Comment was now For the Lounge curtains	AASL94
3128210	2017-06-14 09:39:12	06		60062	Due date was 21 JUN 17 now 01 JUL 17	AASL94

Notes can be added into the Audit Trail for future reference if desired.

Auditing is a brilliant tool to track the true series of events in an order, and assists greatly in any problem solving.



REPORTING

The **LOANS** system has an inbuilt series of reporting options available.

Most users would run these typical reports:

- Overdue Loans
- Customer Issues
- Loans by Sample Supplier
- Stock On Hand (what is in the showroom for each sample)

Reports can be exported to Excel, SQL, or printed.

Customer	CustomerName	Description	Code	Docket	Refer	Caller	Issue	DueDate	RetdInvd	Status	CompleteStatus	LoanTy1
60062	FROBISHER INTERIORS 2009 LTD	Elliott Clarke Brass Deep Coral	47868-105-0001	29744		JESS	2017-02-03	2017-02-24		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	HOMETOWN (T) PUMPKIN	23587-131-0001	29744		JESS	2017-02-03	2017-02-24		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Hammersmith (W) Ocean	89893-102-0001	30229		lucy	2017-03-08	2017-03-29		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Caledonia (W) Atoll	65743-101-0001	30229		lucy	2017-03-08	2017-03-29		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Hackwell (W) Ocean	89892-102-0001	30229		lucy	2017-03-08	2017-03-29		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Arte Wallpaper Bk(U) AVALON	25263-432-0002	30780		JESS	2017-04-12	2017-04-26		On Loan		14 Days
60062	FROBISHER INTERIORS 2009 LTD	Arte Wallpaper Bk(U) Monsoon	25263-199-0001	30834		jess	2017-04-19	2017-05-10		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Lydham sndsn (T) 232046 Beige	19113-101-0001	30964		LUCY W	2017-04-28	2017-05-19		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Bohemia (Andrew Martin) Ink	55622-102-0001	31010		JESS K	2017-05-02	2017-05-23		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Artichoke M&C Indigo/Rose	75109-103-0001	31010		JESS K	2017-05-02	2017-05-23		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	evitavonni smallsamp Maze-Delft	86839-116-0001	31080		LUCY	2017-05-04	2017-05-25		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Jola (U) Chalk	89987-102-0001	31106		JESS K	2017-05-05	2017-05-26		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Bemba (U) Chalk	89988-102-0001	31106		JESS K	2017-05-05	2017-05-26		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Sassi (T) Limestone	33902-102-0001	31106		JESS K	2017-05-05	2017-05-26		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Mammut Leather wif (U) Limestone/Cr	45754-103-0002	31147		JESS W	2017-05-09	2017-05-30		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Le Monde Leather (W) Cashmere	87214-116-0001	31147		JESS W	2017-05-09	2017-05-30		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Arte Wallpaper Bk(U) Le Corbusier S	25263-213-0001	31191		LUCY	2017-05-11	2017-06-01		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	Arte Wallpaper Bk(U) Monochrome	25263-173-0001	31195		LUCY	2017-05-11	2017-06-01		On Loan		3 weeks
60062	FROBISHER INTERIORS 2009 LTD	SAIL AWAY SNDN SEA GREEN	22276-100-0020	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Amy Sanderson H (T) 221936 Blue	41994-101-0020	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Vadella (W) Charcoal	51501-102-0002	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Regal Stripe (W) Cornflower	54398-101-0001	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Jockey (UVPro) (U) Fjord/Taupe	78027-101-0004	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Peace (W) Widewidth Breeze	67523-101-0051	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Ooti sndsn (T) Green 231268	81031-105-0015	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days
60062	FROBISHER INTERIORS 2009 LTD	Chablis (T) Bud	85715-105-0003	31282	CRAY8956	SUE	2017-06-14	2017-07-01		On Loan		7 Days



CLOUD REPORTING

All Intech systems can have the reports exported daily into the 'Cloud' to Power BI.



The data on the Power BI Dashboards and reports is updated automatically every day, and no-one onsite has to run a manual report again.

Dashboards are customised for each different user and their business requirements - so you can have as many or as few online reports as you choose.

Ask us today about how best to use Power BI for your reporting requirements.

UF Warehouse Samples
REFRESHED: 14/04/2017 3:30:59 AM

UNIQUE FABRICS Unique Sample Items in the Warehouse Intech SOFTWARE LTD

Choose the Sample Item: AERO COAL, AERO DOVE, AERO DUSK, AERO GESSO, AERO HAZE, AERO NATUR

Choose Your Supplier: *USE CODE 300* CH

Choose Your Phase (FABRIC): Active, Dele..., Indent

Item	Item Name Long	Available	Committed	On Backorder	Long Term Loan	On Hand	On Order	Supplier Name	Fabric Phase
104879501	SUNWEAVE WATERFALL	17	0	0		142	159	0	Active
105651001	HAMPTON ALABASTER	2	0	0		1	3	0 TSM	Active
105651051	HAMPTON GRAVEL	2	0	0		1	3	0 TSM	Active
105651101	HAMPTON ZINC	2	0	0		1	3	0 TSM	Active
105651151	HAMPTON SHALE	2	0	0		1	3	0 TSM	Active
105651201	HAMPTON ALOE	2	0	0		1	3	0 TSM	Active
105651251	HAMPTON ONYX	2	0	0		1	3	0 TSM	Active
105651301	HAMPTON POOL	2	0	0		1	3	0 TSM	Active
105651351	HAMPTON NATURAL	2	0	0		1	3	0 TSM	Active
105651401	HAMPTON DUSK	2	0	0		1	3	0 TSM	Active
105651451	HAMPTON FIG	2	0	0		1	3	0 TSM	Active
105651501	HAMPTON STRAW	2	0	0		1	3	0 TSM	Active
105651551	HAMPTON LICHEN	2	0	0		1	3	0 TSM	Active
105651601	HAMPTON BIRCH	2	0	0		1	3	0 TSM	Active
105651651	HAMPTON EMERALD	2	0	0		1	3	0 TSM	Active
105651701	HAMPTON CONIFER	2	0	0		1	3	0 TSM	Active

Contact Details

For further information relating to the Intech LOANS System



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